



Please complete this form and return it to the WSCPA with the \$175 annual enrollment fee. Additional office locations may be added for \$50 each. Each location requires a separate enrollment form. This fee entitles firm to enrollment in the WSCPA CPA Referral Service through June 30, 2011.

Firm name \_\_\_\_\_ # of CPAs in Firm \_\_\_\_\_

Neighborhood / Area Name:  Ballard  Everett  Port Angeles/Peninsula  Spokane  Wenatchee  
 Bellevue/East King County  Moses Lake/Tri-cities  Renton/Auburn  Tacoma  Yakima  
(Select up to 5 that apply)  Bellingham  Olympia  Seattle  Vancouver

Contact name \_\_\_\_\_ Title \_\_\_\_\_

Signature \_\_\_\_\_

Phone \_\_\_\_\_ E-mail \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

Fax \_\_\_\_\_ Your firm's web site \_\_\_\_\_

Is your firm enrolled in a practice monitoring program (e.g. Peer Review, QAR)?  Yes  No (If firm does auditing or compilation and review, participation in a practice monitoring program is required in order to participate in Referral Service.)

Does your firm carry professional liability insurance?  Yes  No

Are there any pending disciplinary actions against anyone in your firm?  Yes  No

## Services offered by firm

### Client services

- Accounting
- Auditing
- B & O tax consulting
- Bankruptcy
- Bookkeeping services
- Budgeting & forecasting
- Business & strategic planning
- Business sales / purchases
- Business valuations
- Choice of entity
- Compilation
- Compilation and review
- Computer consulting
- Controller / CFO services
- Cost accounting
- Divorce issues / planning
- Due diligence
- Elder care accounting
- Employee / independent contractor consulting
- Employee benefit plans
- Estate trust and gift tax
- Estate / trust planning
- Fiduciary / trust tax
- Forensic accounting
- Government audits / contracts

- HUD audits
- In-home business
- Internal control systems
- International consulting
- IRS collections & audits
- Law
- Lease accounting
- Litigation support
- Not-for-profit / 501(c) audits
- Offers in compromise
- Payroll services
- Pension plans / profit sharing
- Personal financial planning
- QuickBooks consulting
- Real estate transactions
- Retirement planning
- Small business accounting
- Tax planning / consulting
- Tax preparation—business
- Tax preparation—individual
- Tax preparation—international
- Tax preparation—multi state
- Tax preparation—not-for-profit
- WA State Tax Consulting—SALT
- Other: \_\_\_\_\_

## Industry experience

- Adult day care / retirement living
- Agribusiness
- Arts / entertainment
- Car dealerships
- Child care / day care
- Construction
- Consulting
- Distributors
- Financial institutions
- Fishing
- Forest products
- Franchises
- Government
- Health care
- High tech / software
- Homeowners associations
- Hospitals / nursing homes
- Import / export
- Insurance
- Manufacturing
- Medical / dental practices
- Mortgage companies
- Natural resources
- Not-for-profit organizations
- Printing
- Professional service
- Publishing / graphic arts
- Real estate
- Religious organizations
- Restaurants
- Retail
- SEC
- Service
- Telecommunications
- Trade associations
- Travel
- Trucking
- TV/Radio
- Utilities
- Wholesale
- Other: \_\_\_\_\_

### Method of Payment

American Express/MasterCard/Visa Charge amount \$ \_\_\_\_\_

Card # \_\_\_\_\_ Exp date \_\_\_\_\_

Name on card \_\_\_\_\_ Signature \_\_\_\_\_

Check enclosed Check amount \$ \_\_\_\_\_

### Fees

\$175 annual enrollment

\$50 office addition

Return to:

Washington Society of Certified  
Public Accountants  
902 140th Ave NE  
Bellevue, WA 98005-3480

Tel (425) 644-4800  
Fax (425) 562-8853